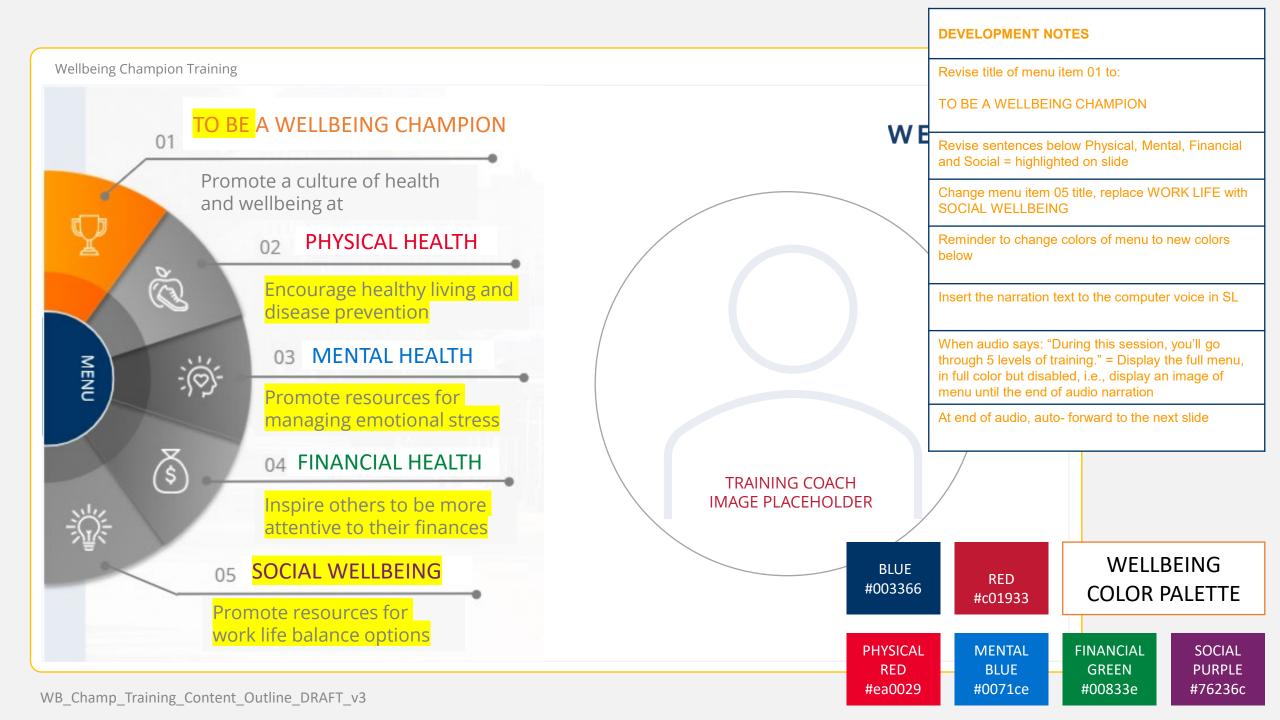
DEVELOPMENT NOTES Wellbeing Champion Training Resources Revise page/course title on right side of screen, top line = Wellbeing, below line = Champion Training WELLBEI Add the copyright date of October 2021 at usual location Insert the narration text to the computer voice in SL = pick a male voice Wellbeing Auto-forward to next screen at end of audio, after 3 seconds Champion Training



WELLBEI

Text on Screen, paragraph 1: Remove "all people" - replace with "the entire Family"

Audio Narration, paragraph 1: Remove "all people" – replace with "the entire Family"

Insert the narration text to the computer voice in SL

The menu button should be displayed and enabled

When click on Menu, it slides out showing Level 1 enabled

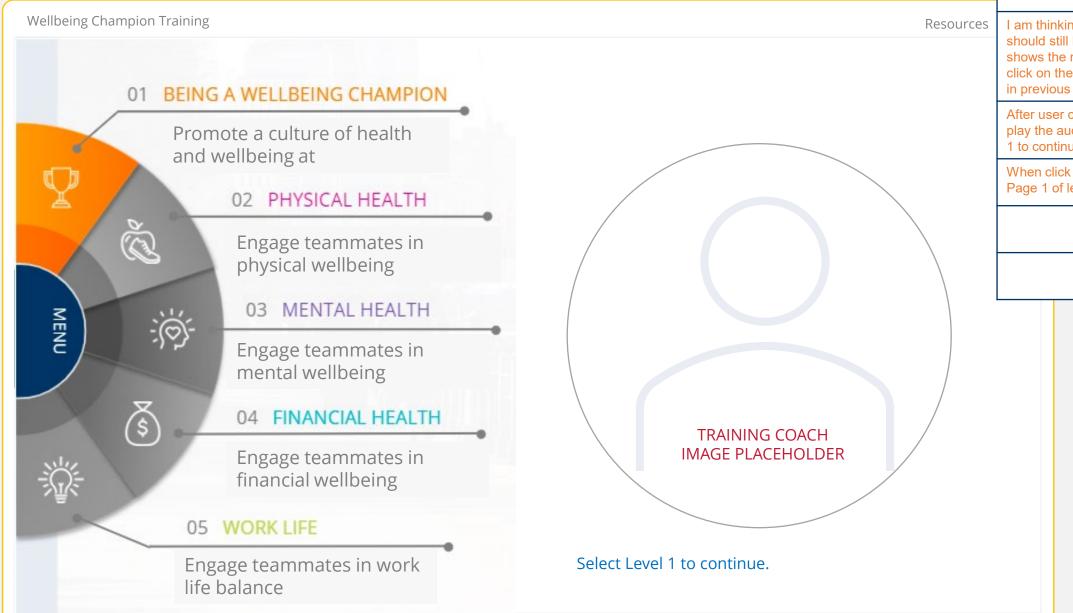
Wellbeing Champion Training Resources

To be a Wellbeing Champion requires a genuine commitment of time and passion for helping all people the entire Family live healthier and live better at home and at work.

Get ready to be a Champion!

To begin, select Menu.





I am thinking this is not a new page, should still be on page 3. This just shows the menu displayed after user click on the Menu button as instructed in previous

After user clicks on the Menu button, play the audio that says: "Select Level 1 to continue."

When click on item 01 = action go to Page 1 of lesson 1

Wellbeing Champions promote a culture of wellbeing at by:

- Being in the know Staying up to date
- Regular communication and messaging
- Active engagement

First, we'll review important expectations of the Wellbeing Champion role.

Then, we'll learn how to promote the wellbeing culture at .

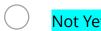
Select Review to continue.

REVIEW

_				
	COMMENTS	Initia Date	ls	CONDUENT DESIGNER NOTES
	Not sure about "being in the know". Maybe "Modeling healthy choices and lifestyle"?	RM		
	Agree with RM's comments. That is vague, uses the word "being" again (used twice in the title, but may be edited/re-phrased). I recommend changing "being in-the-know" to "Staying up to date with new wellness programs and initiatives"	AT 8/	/21	Done = made changes to slide and audio; phrase changed to: staying up to date with the latest wellness programs, initiatives, tools and news
-				

TRAINING COACH IMAGE PLACEHOLDER





SUBMIT

Instead of 'before I forget' perhaps say "By the way" If I'm not mistaken, a potential champion doesn't technically have to get approval, but they must be in good standing and do need to discuss with their manager in advance because their manager will receive a notification about the employee's interest, which can be declined by the manager if there are concerns. So approval is not required, but a decline can be offered if the manager feels it is necessary. MB 8/18 Question: What if instead of "Do I need support and approval from my manager to sign up" Say "Do I need support from my manager to be"	COMMENTS	Initials Date	CONDUENT DESIGNER NOTES
champion doesn't technically have to get approval, but they must be in good standing and do need to discuss with their manager in advance because their manager will receive a notification about the employee's interest, which can be declined by the manager if there are concerns. So approval is not required, but a decline can be offered if		MB 8/18	DONE
Champion, you are not alone. You have the	champion doesn't technically have to get approval, but they must be in good standing and do need to discuss with their manager in advance because their manager will receive a notification about the employee's interest, which can be declined by the manager if there are concerns. So approval is not required, but a decline can be offered if the manager feels it is necessary.		What if instead of "Do I need support and approval from my manager to sign up" Say "Do I need support from my

As a Champion, you are not alone. You have the support of the Wellbeing Network, a team of dedicated employees from divisional leaders to frontline staff committed to building a healthy place to work and thrive.

Audio Feedback when select Not Yet:

Audi

Great Succe

Be sure to let your manager know you are interested in becoming a Wellbeing Champion, so that they can support you in this role. So, if you haven't already, schedule some time to talk to your manager soon.

As a Champion, you are not alone. You have the support of the Wellbeing Network, a team of dedicated employees from divisional leaders to frontline staff committed to building a healthy place to work and thrive.

WELLBEING

How long is the commitment to be a Wellbeing Champion?

- Indefinite
- 6 months
- 2 years

MENU

1 year

SUBMIT

Audio Correct Feedback:

You got it! Being a Wellbeing Champion requires a serious commitment of time and a passion to help people work and live well. Champions are asked to commit a minimum of 2 years to this role. To fulfill this commitment, you should spend at least 2 hours a month engaged in Champion responsibilities, including keeping a monthly log detailing your activities promoting wellbeing.

Audio Incorrect Feedback:

Not exactly. Being a Wellbeing Champion requires a serious commitment of time and a passion to help people work and live well. Champions are asked to commit a minimum of 2 years to this role. To fulfill this commitment, you should spend at least 2 hours a month engaged in Champion responsibilities, including keeping a monthly log detailing your activities promoting wellbeing.

Audio Try Again Feedback:

Almost. Here's a hint: It's not indefinite. But the more you spend time as a Wellbeing Champion, the more you can share your ideas to better reach and engage your teammates to work and live well.

Mallharian Channaina Turinian				COMMENTS	Initials Date	CONDUENT DESIGNER NOTES
O1 BEING TO BE A WE The 4 Towers of Wellbe		AMPION		Have the four towers already been discussed at this point? I'm a little confused about the review questions ahead of the content	AS 8/18	The purpose of the review is to tie it in with the interest video since it would be viewed prior to taking this learning piece. To make the tie-in to the interest video more obvious, will re-write/revise slide 5. Option 2: delete these 3 review questions and just do a summary of the information in 2 slides. Option 3: delete this question about the towers and state elsewhere.
	FOR YOUR	FOR YOUR	FOR YOUR	Internal question – are we going to keep the lightbulb as the 4th Tower icon?	CC 8/19/21	All icons will be updated
MENC	PHYSICAL WELLBEING	EMOTIONAL WELLBEING	FINANCIAL WELLBEING	Maybe change the choices so that they are not so close in meaning	CC 8/19/21	Done
				I agree with CC's comment. I would adjust emotional, Social Connectedness (unless we're ready to push that one officially) to something really out of the box like, "Dress Code/Uniform", "Catering".	AT 8/21	Done

01 BEING TO BE A WELLBEING CHAMPION

Wellbeing, Powered By Sharecare

Each of the 4 towers of Wellbeing offer specific programming to meet the health and wellbeing needs of all people. More details provided later in this training.

Be familiar with your own health plan and practice self-care.

Here are two Wellbeing programs Champions should know that offer tools and resources for all areas of wellbeing – physical health, mental health, financial health stability, and work life balance social wellbeing.

		COMMENTS	Initials Date	CONDUENT DESIGNER NOTES
		I think maybe bringing the "each of the 4" up to be the second set of speech may make sense. Overall the speech on this slide feels disjointed. I think describing Sharecare as a platform and DHD as a health plan resource would be more accurate than calling them "Wellbeing Programs"	AS 8/18	Wanted a way to introduce the various programming and resources available without going into too much detail but also wanted to call out DHD and Sharecare specifically. Any suggestion for how to do that? Separate these items DHD – phone, nurse call in, wallet card
Sh	arecare	Agree with AS comments	CC 8/19/21	
- 1	Sharecare physical, e	I'm having trouble with the flow/randomness of this slide.	RM	Any suggestions for presenting this content either in this slide or elsewhere?
	It provides motivatior healthier h • Eating b • Stress r • Challen • Relevan	programs in the text on the left. Also want to note that we should be	AT 8/21	Should all tower names be capitalized? Yes
		Agree with AS comments	KH 8/30	

01 BEING TO BE A WELLBEING CHAMPION

Health Direct, the 24/7 Support for Health Plan Members

Each of the 4 towers of Wellbeing offer specific programming to meet the health and wellbeing needs of all people. More details provided later in this training.

Be familiar with your own health plan and practice self-care.

Here are two Wellbeing programs Champions should know that offer tools and resources for all areas of wellbeing – physical health, mental health, financial health stability, and work life balance social wellbeing.

	COMMENTS	Initials Date	CONDUENT DESIGNER NOTES
	I think maybe bringing the "each of the 4" up to be the second set of speech may make sense. Overall the speech on this slide feels disjointed. I think describing Sharecare as a platform and DHD as a health plan resource would be more accurate than calling them "Wellbeing Programs"	AS 8/18	Wanted a way to introduce the various programming and resources available without going into too much detail but also wanted to call out DHD and Sharecare specifically. Any suggestion for how to do that? Separate these items DHD – phone, nurse call in, wallet card
Health Dir	Agree with AS comments	CC 8/19/21	
This 24/7 you to re and well	flow/randomness of this slide	RM	Any suggestions for presenting this content either in this slide or elsewhere?
Call any In-the-m Health country Help with Enroll in	should call out the names of the programs in the text on the left. Also want to note that we should be consistent with each title, such as "financial stability" is not a tower name,	AT 8/21	Should all tower names be capitalized? Yes
	Agree with AS comments	KH 8/30	

01 BEING TO BE A WELLBEING CHAMPION

Champions Are Expected To Be In-The-Know Stay Up To Date About On Wellbeing At

Review all wellbeing-related news and updates monthly to stay informed. Here's how!

Select each tab to learn more.

Wellbeing Page on net

To learn about the Wellbeing Programs at and the resources available that address physical health, mental emotional health, and financial health stability, and Work Life balance as well as social connectedness, go to visit our Wellbeing page on net.

Wellbeing Champion Dashboard

To access tools and resources to help you communicate about and engage others in wellbeing activities and campaigns, go to the Dashboard on the Wellbeing Champion Network page on net.

Monthly \ Meeting

The Wellbeing team meets regularly for program updates, news, and tools to share with local teams. Champions are expected to Attend these meetings when possible or read the handouts and review meeting notes and new content distributed afterwards.

пир

For the latest announcements, program highlights, posts from people sharing their wellbeing journeys, and to see what other stations are doing, join Wellbeing or International Wellbeing on Hub.

COMMENTS	Initials Date	CONDUENT DESIGNER NOTES
Can we add "or international wellbeing page" for the Hub box.	МВ	Done
First box on left - "when possible or review meeting notes and new content"	CC 8/19/21	Done
Reaplce "in-the-know" with "knowledgeable" I capilotlized the W and L in Work Life in the third column.	AT 8/21	Replaced "to be in the know" with "Stay Up To Date"
Should we have a quick video demo on how to access each of these boxes after this slide?	TB /8/30	Yes – can do Can access Dashboard and net Need access to Monthly Meeting and Hub Coordinate with Carmel – done 9/2
Agree with TB comment	KH 8/30	

COMMENTS	Initials Date	CONDUENT DESIGNER NOTES
This feels like it should maybe go after slide 10 since the dashboard is referenced there	AS 8/18	Okay – will do
The video demo will be great!	CC 8/19/21	

01 BEING TO BE A WELLBEING CHAMPION

The Wellbeing Page on net

To learn about the Wellbeing Programs at and the resources available that address physical health, mental emotional health, and financial health stability, and Work Life balance as well as social connectedness, go to visit our Wellbeing page on net.

VIDEO PLACEHOLDER: Show a quick demo

COMMENTS	Initials Date	CONDUENT DESIGNER NOTES
This feels like it should maybe go ofter	AC 0/10	Okov, will do
This feels like it should maybe go after slide 10 since the dashboard is referenced there	AS 8/18	Okay – will do
The video demo will be great!	CC 8/19/21	

The Wellbeing Champion Dashboard

The Champion Dashboard is a vast library of tools and resources to help you in your communication and engagement efforts and to stay informed about wellbeing at .

VIDEO PLACEHOLDER: Show a quick demo of the Champion Dashboard highlighting the tools and resources available.

- Contents of Monthly Folders
- Wellbeing Program and Partner Information



COMMENTS	Initials Date	CONDUENT DESIGNER NOTES
This feels like it should maybe go after slide 10 since the dashboard is referenced there	AS 8/18	Okay – will do
The video demo will be great!	CC 8/19/21	

The Monthly Wellbeing Meeting

The Wellbeing team meets regularly for program updates, news, and tools to share with local teams. Champions are expected to Attend these meetings when possible or read the handouts and review meeting notes and new content distributed afterwards.

VIDEO PLACEHOLDER: Show a quick demo of the Champion Dashboard highlighting the Monthly Meeting folder



WELLBEING

Wellbeing Groups on Hub

For the latest announcements, program highlights, posts from people sharing their wellbeing journeys, and to see what other stations are doing, join Wellbeing or International Wellbeing on Hub.

IMAGE PLACEHOLDER: Show screenshots of Hub Groups

COMMENTS	Initials Date	CONDUENT DESIGNER NOTES
This feels like it should maybe go after slide 10 since the dashboard is referenced there	AS 8/18	Okay – will do
The video demo will be great!	CC 8/19/21	

01 BEING TO BE A WELLBEING CHAMPION

Champions Are Expected To Provide Regular Messaging About Health And Wellbeing

Wellbeing Champions are the go-to contact for health and wellbeing resources. If someone comes to you with a question problem or concern, do NOT diagnose or provide health counsel. Instead:

Simply Kindly show people where they can to find information or where to get help.

Explain the various programs and resources available.

Select the tab to learn more strategies and best practices.

	COMMENTS	Initials Date	CONDUENT DESIGNER NOTES
	For last sentence of left column maybe switch the word Kindly for Simply?	CC 8/19/21	Done
	Should "Encourage" be on the list of strategies and best practices?	RM	If so, in what context do you add "encourage" to list?
Communicat	Although it is true that champions do not diagnose, they do more than show people where to get help, such as also explain and promote the programs. I would adjust the last sentence to reflect that.	AT 8/21	See edits made in slide

Develop a personal communication style, online and offline, that fits your team environment and culture.

Establish a cadence of regular communication with your team, such as weekly or monthly, whether at a shift briefing, team huddle or department meeting.

Create/Update a Wellbeing bulletin board in a common area with signage, such as a fitness challenge, program information poster or workshop flyer.

Provide brochures, flyers and handouts for easy access in common areas or in a dedicated resource space.

Send brief email messages to your team as appropriate, such as key dates and reminders.

Post/Comment on Hub Wellbeing Group. Share to your divisional Hub page the Hub posts from the weekly Wellbeing Group.

01 BEING TO BE A WELLBEING CHAMPION

Champions Are Expected To Promote And Engage Others In Health And Wellbeing

Select the tab to learn how.

Strategies and Best Practices for Engaging Others

Include local leadership in event group or team communications with a personal invitation to keep leaders posted on upcoming events.

Provide opportunities for everyone on your team to participate in Wellbeing Programs and onsite events.

Be creative and leverage your unique skill sets and your teammates when planning local activities.

Plan activities that promote team building, such as team walking challenges, Wear Red Day or Men's Health photo booth, a gratitude board, or lunchtime walk.

Collaborate and strategize with other teams when possible; leverage available resources and ideas. For example, include all divisions in local onsite screenings, health fairs or health education events.

Collect team feedback and ideas to use for future planning.

AT 8/21	See edits on slide
KH 8/30	Yes
K	(H 8/30

Challenge Question 3

Your manager alerts the team to a surprise celebration for a coworker and enlists your help with planning the food. As a new Champion, this is a great opportunity for you to promote wellbeing at your station. What actions help you do that? Choose all that apply.

Survey your team to see what healthy options they may like to include in the celebration menu

Choose the standard catering platter; there is nobody interested in any healthy options

Healthy eating is all about balance; make sure to have healthy options for food and drinks, such as water, fruit or a veggie tray

SUBMIT

MENU

COMMENTS	Initials Date	CONDUENT DESIGNER NOTES
Not sure this question really fits with the other challenge questions, but that could just be me	AS 8/18	Keeping question here for now. Made edits to make fit with the previous 2 questions.
I would also explain/add to the third answer that eating healthy is about balance and offering healthy choices in addition to the treat options is the goal.	AT 8/21	Done
balance and offering healthy choices in addition to the treat options is the		

Audio Correct Feedback:

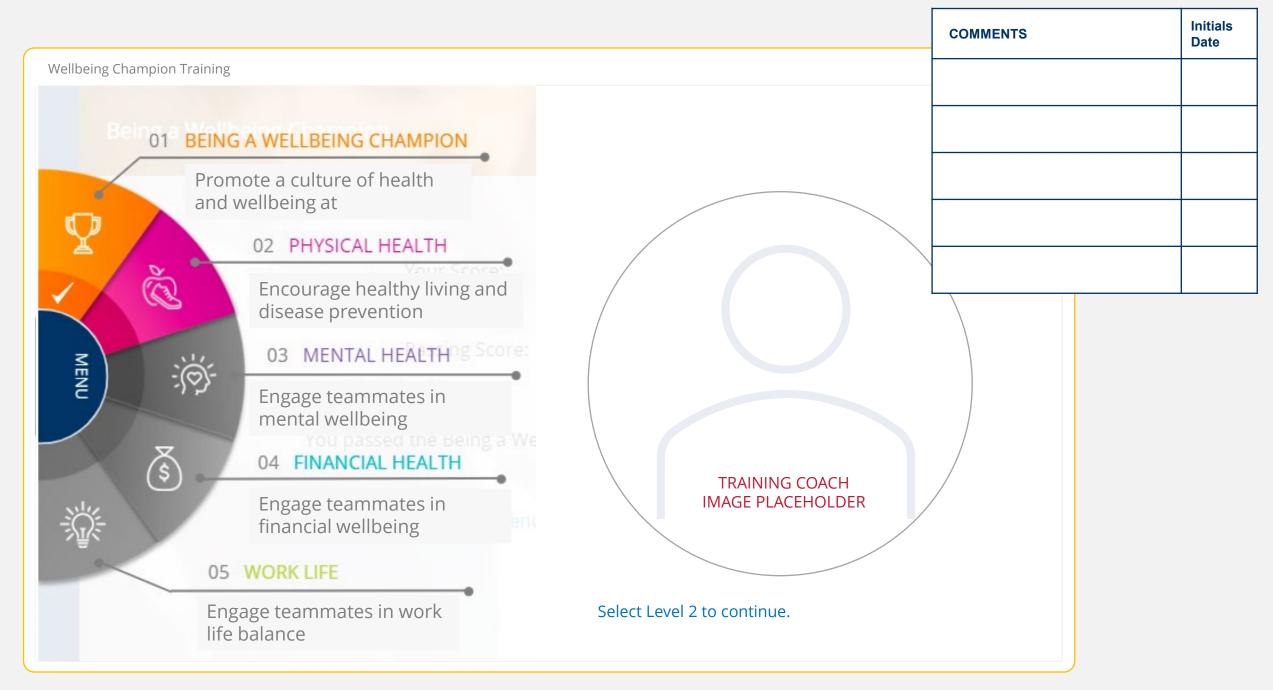
You got it! Asking your teammates for feedback on what healthy food and drink options, in addition to party treats, they are interested in adding to the celebration menu is a great way to engage your team and promote wellbeing at your station.

Audio Incorrect Feedback:

Not exactly. Asking your teammates for feedback on what healthy food and drink options, in addition to party treats, they are interested in adding to the celebration menu is a great way to engage your team and promote wellbeing at your station.

Audio Try Again Feedback:

You almost got it. Try again.





- Complete the Sharecare RealAge Test to understand and compare your physical age and calendar age
- **✓ Join Scale Back**, a free 12-month weight loss program that features a registered dietitian counselor and 26 weekly tele-health classes
- **✓** Participate in one of our many health programs including fitness with Grokker or sleep hygiene with Sleepio

Tools And Resources For Your Physical Health

- Disease prevention
- Fitness and nutrition
- Tobacco cessation
- Management of health conditions, such as weight, diabetes, blood pressure and hypertension

COMMENTS	Initials Date	CONDUENT DESIGNER NOTES
Audio should say "Here are" and not "here's"	AS 8/18	Done

MENU

Be In-The-Know Of Stay Up To Date On Physical Health Programming Resources

Educate yourself on the program offerings for physical health so you can direct others to the right resources when needed.

Remember, a champion's rols is NOT to diagnose or provide health counsel.

Where to go to for tools and resources

Wellbeing Champion Dashboard



Where to direct people for more information

Wellbeing > Physical Health page on net

Sharecare	Physical Health		
Financial Health	yo.caca.c	☆ 🖯 :	2 0
Mental Health			
Physical Health	FEATURED BENEFITS	PHYSICAL HEALTH BENEFITS	~
Work Life Resources	QUANTUM RADIOLOGY	CANCER	~
International Wellbeing	Mobile Breast Center	DIABETES	
Wellbeing Champion Network	Schedule your mammogram with the Quantum		
	Pink Bus at a Delta location. Learn more on the Pink Bus page	HEALTH AND FITNESS CLUBS	~
		HEART DISEASE & HYPERTENSION	~
	Großker ⁻	NUTRITION	~
	Be a better you. Grokker is an app with unlimited access to	SLEEP HEALTH	~
	health and fitness videos and programs!	TOBACCO	~

02 PHYSICAL HEALTH

WELLBEING

Challenge Question 4

You are tasked with promoting a new fitness and nutrition program with the call to action: "Download the App!" What would be an effective strategy to encourage your team to complete this action? Select all that apply.

- Brief your team about the program benefits and app features and hold up your phone during the meeting to display your downloaded app
- Get a register list of team members who have downloaded the app, and ask those who have not to explain why they have not followed through
- Display a flyer with details about the program and include contact information for questions or tech issues

SUBMIT

MENU

Audio Correct Feedback:

Well done! Talking to your team about the benefits and features of the app and displaying a flyer about the program are effective ways to encourage your team to download the app.

Audio Incorrect Feedback:

You almost got it. Talking to your team about the benefits and features of the app and displaying a flyer about the program are effective ways to encourage your team to download the app.

Audio Try Again Feedback:

Not exactly. Try a positive and non-judgmental way to encourage your team to download the app.

02 PHYSICAL HEALTH

Challenge Question 5

Your teammate, Steve, shared that he is showing early signs of diabetes. Knowing that you're a Wellbeing Champion, Steve asks what you recommend. What is your best response as a Wellbeing Champion?

- Tell Encourage Steve to go to the Wellbeing page to look at the various programs available and to call Health Direct to talk to someone about his options
- Recommend a diet and fitness regimen that helped you when you were diagnosed with early signs of diabetes
- Suggest a medication that your friend, who is a doctor, prescribes for managing diabetes

SUBMIT

	COMMENTS	Initials Date	CONDUENT DESIGNER NOTES
		Date	
	Use the word "encourage" instead of	CC	Done
	"tell"	8/19/21	
	I would also add that in the correct answer, we should say, "Tell Steve to explain that there are multiple programs available for employees on a	AT 8/21	Done
	health plan and covered spouses who		
Audi	need support for their diabetes". Mentioning the health plan connection may be an important		
You g	distinction because those services are		
direc	not open to employees who aren't on a		
that	health plan.		

the multiple programs available for employees on a health plan and covered spouses who need support for their diabetes. Do NOT diagnose or give health advice.

Audio Incorrect Feedback:

Not exactly. The best way to respond to Steve is to let him know of the multiple programs available under the employee health plan that can provide him the proper support and options. Do NOT diagnose or give health advice.

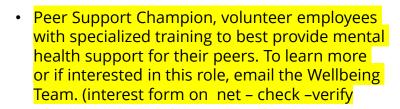
Audio Try Again Feedback:

You almost got it. Remember, do NOT diagnose or give health advice. Just direct Steve where to go to find information and explain the resources available that can provide the proper options.

Initials COMMENTS Date Wellbeing Champion Training Audio should say "Here are" and not AS 8/18 "here's" I do think Peer Support Champion RM03 MENTAL HEALTH should be mentioned. I think it can be brief and something to the effect of "if vou'd like to learn more and become more familiar with helping fellow employees navigate the waters of Tools And Resources For Mental Health offerings, there is further training around this matter. You can Counseling and coaching help express interest by emailing the Wellbeing team." person, virtually, by phone or **FOR YOUR MENTAL** Agree to promoting the Per Support JS 8/30 WELLBEING Resources for Living, our er Champion program and that these are volunteer employees who received specialized training to best provide

- Chat through the Ginger app with a mental health coach
- Find a mental health counselor with **Resources for Living** and schedule a 1:1 virtual or in-person

Use the Daylight app to help navigate emotions and to reduce anxiety and worry



- program (EAP)
- Mental Health Coaching
- The Ginger app

QUESTION FOR:

mental health support for their peers.

Wellbeing Champions page of net to

There is an Eol intake form on our

learn more.

Should "Peer Support Champion" be mentioned? If yes, what level of detail needs to be included?

CONDUENT DESIGNER NOTES

What is the email contact info?

Robin/Carmel to verify contact info

Done

Done

MENU

COMMENTS Initials Date CONDUENT DESIGNER NOTES Instead of 'Be in the know' could we simply to 'Get to know''? And can we swap 'programming' to 'Services and Resources'? CONDUENT DESIGNER NOTES Done – see updated phrases on slide

VVLLLULINO

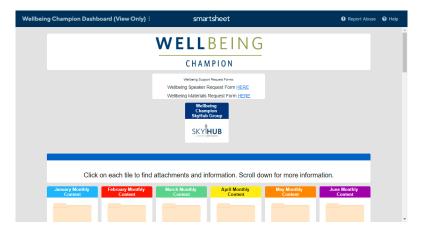
03 MENTAL HEALTH

Be In-The-Know Of-Stay Up To Date On Mental Health Programming Resources

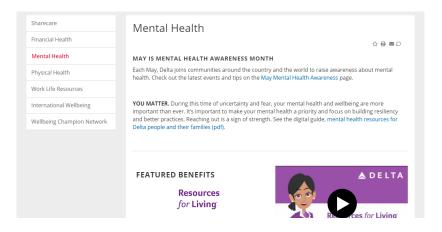
Educate yourself on the program offerings for mental health so you can direct others to the right resources when needed.

Remember, do NOT diagnose or provide health counsel.

Where to go to for tools and resources
Wellbeing Champion Dashboard



Where to direct people for more information
Wellbeing > Mental Health page on net



Initials

03 MENTAL HEALTH

WELLBEING

Challenge Question 7

Mario asks you where to go to access onsite mental health coaching and support. What is your best action as a Wellbeing Champion?

- Ask Mario why he needs coaching and support
- Show Mario the Mental Health Coaching page on net to find the nearest location or to schedule an appointment
- Provide Mario a list of counselors and therapists that are in the health plan network

SUBMIT

Audio Correct Feedback:

Exactly! The best action is to show Mario where to go to find the onsite health coaching information he was looking for. Do NOT diagnose or give health advice.

Audio Incorrect Feedback:

You almost got it. The best action is to show Mario where to go to find the onsite health coaching information he was looking for. Do NOT diagnose or give health advice.

Audio Try Again Feedback:

Not exactly. Remember, do NOT diagnose or give health advice. Just direct Mario where to go to find the resource he is asking about.

03 MENTAL HEALTH

WELLBEING

Challenge Question 8

Your peer, Sara, has shared that a close family member passed away. Four weeks later, Sara still seems distracted and not her usual self. You want to offer help. What is your best action as a Wellbeing Champion?

- Give Sara the name of your sister's therapist, whom you know has been very helpful and highly recommended
- Ask Sara if she is depressed and suggest a medication you have seen advertised
- Let Sara know you're concerned about her, that offers confidential EAP support resources, and provide her the Resources for Living 24/7 phone number
- Give her comfort by telling Sara that the family member is in a better place

SUBMIT

Audio Correct Feedback:

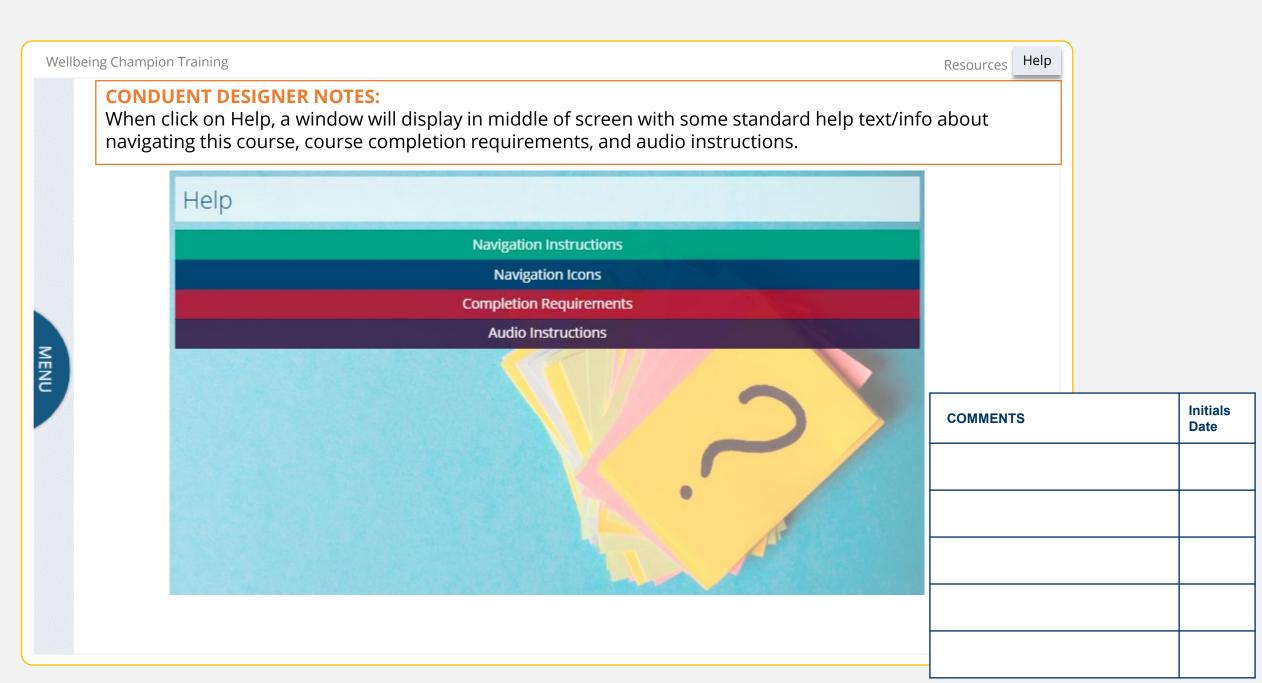
You're right! The best action is letting Sara know you're concerned about her, and that offers confidential support resources that may help. Do NOT diagnose or give health advice.

Audio Incorrect Feedback:

Not exactly. The best action is letting Sara know you're concerned about her, and that offers confidential support resources that may help. Do NOT diagnose or give health advice.

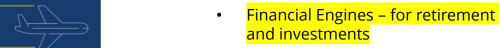
Audio Try Again Feedback:

You're close. Remember, do not diagnose or give health advice. Just tell Sara about the resources offered at that may help her situation.



Initials **COMMENTS** CONDUENT DESIGNER NOTES Date Wellbeing Champion Training Audio should say "Here are" and not AS 8/18 Done "here's" I think Financial Champion should be RMNoted = will figure out how/where to 04 FINANCIAL HEALTH mentioned. Something similar to what include later I mentioned for the Mental peer support. Tools And Resources For Agreed with Robin. Financial TB 8/30 Champions should be mentioned Wonder if this list should include DHRs LB 8/30 What are DHRs and DWRs Saving and investing and DWRs **FOR YOUR** Money and credit manage **FINANCIAL** Under "For Your Financial Wellbeing", TB 8/30 Included as placeholder for now = will budgeting and debt redu WELLBEING can we add a third action item. I.e. figure out a better layout later Sign-up to attend a workshop with **✓** Use Operation Hope's Planning for retirement, h Operation HOPE or Fidelity 1:1 financial coaching MENU and other major life even services to raise your Under "Tools and Resources..." can TB 8/30 Included as placeholder for now = will credit score, reduce we add something similar to the mental figure out a better layout later debt and increase your Financial Coaching availa health "Financial Coaching available insavings virtually, or by phone. person, virtually, or by phone." Then list in Take the Fidelity bullets: Operation HOPE - for credit & **Financial Wellness** Operation HOPE money management, and home **Checkup** and work with ownership; Fidelity - for retirment, a Fidelity representative money manageme investments and life events; Financial to set short and ownership long-term goals that Engines – for retirement and investments can reduce financial Fidelity – for retirer stress and help you plan for the future investments and life events

Sign-up to attend a workshop with **Operation HOPE** or Fidelity



QUESTION FOR:

Should "Financial Champion" be mentioned? If yes, what level of detail needs to be included? MENU

04 FINANCIAL HEALTH

Be In-The-Know Of-Stay Up To Date On Financial Health Programming Resources

Educate yourself on the program offerings for financial health so you can direct others to the right resources when needed.

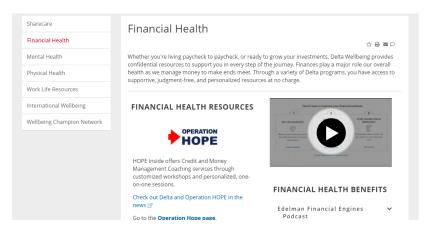
Do NOT provide financial advice.

Where to go to for tools and resources
Wellbeing Champion Dashboard



Where to direct people for more information

Wellbeing > Financial Health page on net



			COMMENTS	Initials Date
Well	being Champion Training			
	04 FINANCIAL HEALTH	WE		
	Challenge Question 9	Audio Correct Feedback:		
	It is Financial Health month. What is an effective way to promote this awareness campaign at your station or work area? Choose all that apply.	You're right! These are all effective ways promote financial health awareness at y station or work area.		
MENU	Update the Wellbeing bulletin board in the break room with a financial health resources poster	Audio Incorrect Feedback:		
۲	Send your team an email message with a comparison of financial health resources flyer attached	Well, almost. These are all effective way promote financial health awareness at y station or work area.		
	During your weekly team briefing, make your team aware of the resources available on the Wellbeing > Financial Health page on net	Audio Try Again Feedback:		
	SUBMIT	You're so close. Try again.		

MENU

Wellbeing Champion Training

04 FINANCIAL HEALTH

Challenge Question 10

During a lunch break, Gloria mentioned that she's having a difficult time budgeting and saving for a down payment on a house. As a Wellbeing Champion, what is the best way you can help Gloria?

- Recommend that Gloria to make an appointment with a local financial advisor
- Tell Gloria to look at the money management and financial coaching resources available on the Wellbeing > Financial Health page on net
- Offer Gloria your help to put together a budget and savings plan if she's comfortable sharing her personal finances with you

SUBMIT

Audio Correct Feedback:

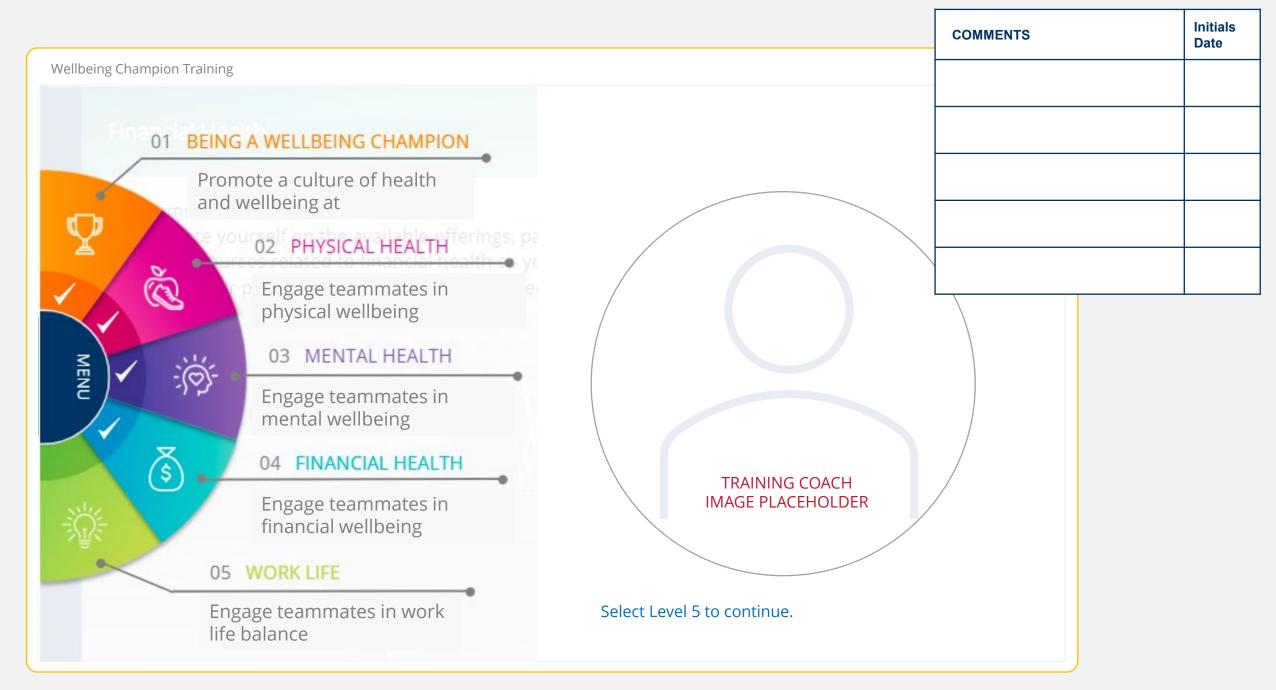
Exactly! The best way for you to help Gloria is to direct her to the appropriate financial resources that can assist her situation. Then email her the link so she can easily find/access the resource. Do NOT give financial advice.

Audio Incorrect Feedback:

Well, not exactly. The best way for you to help Gloria is to direct her to the appropriate financial resources that can assist her situation. Do NOT give financial advice.

Audio Try Again Feedback:

You almost got it. Remember, do not give financial advice. Just show Gloria where to go to find information or resources available that can help her situation.



05 WORK LIFE BALANCE SOCIAL WELLBEING



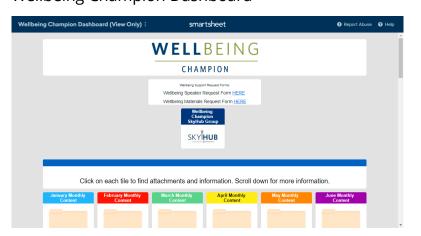
Tools And Resources For \

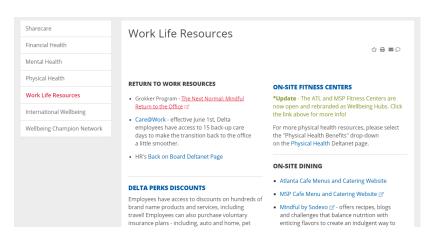
- Alternate commute-to-wo
- Voluntary benefits and en discounts on various serv
- Finding family caregivers (back-up care
- Fertility, pregnancy, and p
- On-campus wellness ame available

	COMMENTS	Initials Date	CONDUENT DESIGNER NOTES
	Audio should say "Here are" and not "here's". Also are we actively providing resources for remote work- would defer to LB on including that.	AS 8/18	Done
\	Could we add on-campus amenities like Cafes, Wellbeing Hubs, and Edible Campus? Or is that too ATL/MSP focused?	LB 8/30	
7	Add Perks discounts and voluntary benefits	LB 8/30	
	Alternate Commutes options (vanpool with Enterprise, WageWorks transit card)	LB 8/30	
o e	Suggest changing Work Life colors to purple to align with MKG branding	LB 8/30	Yes – changing tower name to social as well as icon



Where to go to for tools and resources
Wellbeing Champion Dashboard





			COMMENTS	Initials Date	CONDUENT DESIGNER NOTES
Well	being Champion Training		To make this more "evergreen" AT suggests not using Return to Work as a example/question	LB	
	OS TVORREITE BALAIVEE SOCIAL VILLIBLING		Instead, do a question about what resources are available for Working Parents (Wellbeing > Working Parents). Scenario could be "it's	LB	Done
MENU	Challenge Question 11 It's summer! The kids are out of school. You notice some of your teammates are having a hard time balancing their family needs with their work priorities. What can you do to help with this work-life challenge?	Audio Absolu resour	summertime and the kids are out of		
	Ask your manager the best place to set up a working parent resource area in the office At your next team huddle, do a Wellbeing Moment to show your team the Wellbeing > Parent Resources page on net	Well, n	Incorrect Feedback: ot exactly. These are all great way te resources for the working pare		
	On your divisional Hub page, post about the services available from Care@Work; include the page link to .care.com	Audio	dio Try Again Feedback: u're so close. Try again.		
	SUBMIT				

MENU

COMMENTS	Initials Date	CONDUENT DESIGNER NOTES
We can ask Lauren/Kristin for their input here	CC 8/19/21	
Perks would be a good thing to promote since it's available to all employees (incl international).	LB 8/30	Need help with context/scenario Contact Lauren Borrelli - done 9/2

05 WORK LIFE BALANCE SOCIAL WELLBEING

Challenge Question 12

You have some newly hired team members who are learning all about the benefits offers. Introduce yourself as the team's Wellbeing Champion, their go-to person for health and wellbeing resources. What are some deals and savings on Perks you could tell them about?

- Travel deals, like discounts on hotel stays, car rentals, and parking at the airport, when employees use their flight benefits
- Wellness deals for joining a health club, fitness centers, spas, even yoga classes
- Voluntary benefits, like deals on auto and home insurance, pet care plans, legal services, and identity theft protection

SUBMIT

Audio Correct Feedback:

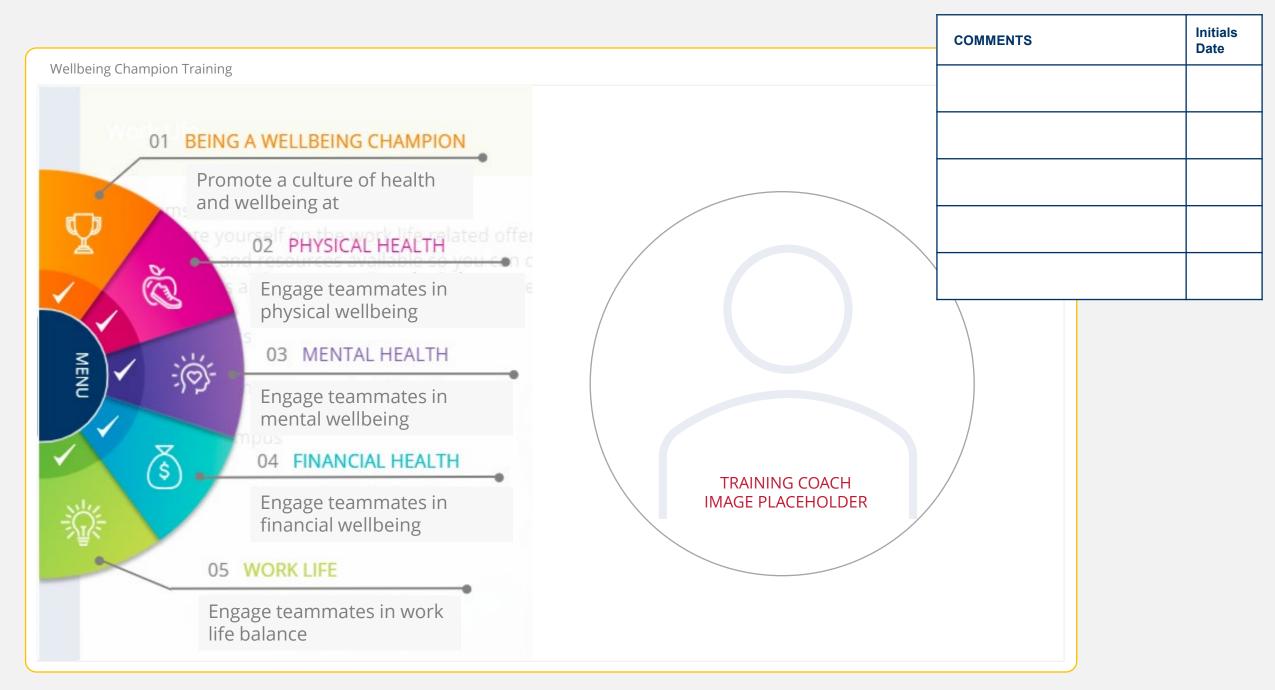
You're right! These are all deals available on Perks. Check out the Perks page on net to learn about all the other great deals and discounts available.

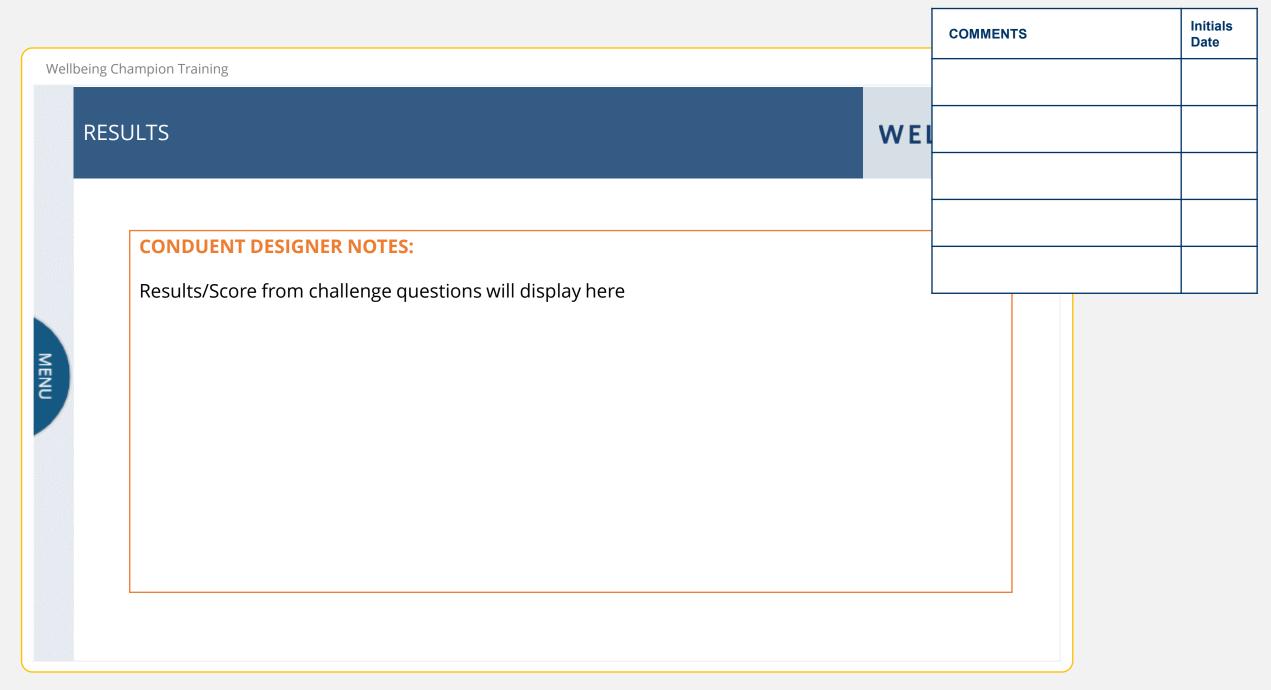
Audio Incorrect Feedback:

You almost got it. These are all deals available on Perks. Check out the Perks page on net to learn about all the other great deals and discounts available.

Audio Try Again Feedback:

You're close. Try again.





Wellbeing Champions promote a culture of wellbeing at by:

- Being in-the-know
- Regular messaging and communication
- Active engagement

TRAINING COACH IMAGE PLACEHOLDER

CONDUENT DESIGNER NOTES:

When click on Resources, a panel will drop down on to the screen similar to this one that will display a list of resource documents that you can click/open, such as:

FAQs

Info sheets

Handouts

Process steps

Video

Initials

Date

Reference guide

Training guide

Instruction guide

Please think about specific documents you would like to include, if any, in this Resources list.

COMMENTS

